

# Instructions for Using <u>Travel with Gallagher</u> for Organization Travel Registration and Related Services

Follow these step-by-step instructions to navigate the Gallagher travel portal and complete your travel-related tasks, including registration, accessing travel information, trip summaries, destination details, planning, and generating documents like invoices, ID cards, and brochures.

### 1. Organization Travel Registration (Volunteer Travel)

- 1. Access the Portal:
  - o Visit https://www.travelwithgallagher.com.
  - o Log in using your credentials or create an account if you are a new user.





### 2. Travel Information



### 3. Trip Summary / Destination



### 4. Type of Plan



Insurance | Risk Management | Consulting

### 5. Generate Documents (Invoice, ID Card, Brochure)



#### 6. Summary











### 7. Support and Assistance





## Gallagher Charitable Participant Spreadsheet Upload

#### Instructions

As a part of importing your participant spreadsheet, the application validates the following are correct for each row in the spreadsheet. You cannot edit the format of the spreadsheet. It must be uploaded in the format that is set for the program.

#### **Notes**

If a participant is already added to the trip, based on their email address, then that specific row in the spreadsheet is skipped.

You cannot use the same email address for multiple participants, If the same email address is used for multiple participants, only one of the participants will be uploaded, the other(s) will be skipped. It is best to leave the email section blank for participants who need to share emails.

If an error occurs validating any of the participants in the spreadsheet, no participants from the spreadsheet will be uploaded and an error message will display.

#### Rules

- The following fields are mandatory
  - First Name
  - Last Name
  - Birth Date
- Passport number (if traveling internationally)
- Passport country (if traveling internationally)
  - Trip Start Date
  - Trip End Date
- Ensure the email address, if provided, is valid
- Ensure that all date fields follow the format of MM/DD/YYYY
- Ensure that the passport country provided (for international trips) is the fully written out country name. For
  example, the spreadsheet will accept *United States* but will not accept *US* or *USA*. Fully written out passport
  countries must match one from the list below:

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-	Afghanistan -	Cape Verde	-	French Guiana	-	Jordan	-	Morocco	_	Saint Helena	-	Tanzania
-	Aland Islands -	Cayman Islands	-	French Polynesia	-	Kazakhstan	-	Mozambique	-	Saint Kitts and Nevis	-	Thailand
-	Albania -	Central African Republic	-	French Southern Territories	s -	Kenya	-	Myanmar (Burma)	-	Saint Lucia	-	Timor-Leste (East Timor)
_	Albania -	Chad	-	Gabon	-	Kiribati		Namibia	-	Saint Martin	-	Togo
-	American Samoa -	Chile	-	Gambia	-	Kosovo		Nauru	-	Saint Pierre and Miquelon	-	Tokelau
-	Andorra -	China	-	Georgia	-	Kuwait		Nepal	-	Saint Vincent and the Grenadines	-	Tonga
-	Angola -	Christmas Island	-	Germany	-	Kyrgyzstan		Netherlands	-	Samoa	-	Trinidad and Tobago
-	Anguilla -	Cocos (Keeling) Islands	-	Ghana	-	Laos		New Caledonia	-	San Marino	-	Tunisia
-	Antarctica -	Colombia	-	Gibraltar	-	Latvia		New Zealand	-	Sao Tome and Principe	-	Turkey
-	Antigua and Barbuda -	Comoros	-	Greece	-	Lebanon		Nicaragua	-	Saudi Arabia	-	Turkmenistan
-	Argentina -	Congo	-	Greenland	-	Lesotho		Niger	-	Senegal	-	Turks and Caicos Islands
-	Armenia -	Cook Islands	-	Grenada	-	Liberia	-	Nigeria	-	Serbia	-	Tuvalu
-	Aruba -	Costa Rica	-	Guadaloupe	-	Libya	-	Niue	-	Seychelles	-	Uganda
-	Australia -	Cote d'ivoire (Ivory Coast)	-	Guam	-	Liechtenstein	-	Norfolk Island	-	Sierra Leone	-	Ukraine
-	Austria -	Croatia	-	Guatemala	-	Lithuania	-	North Korea	-	Sierra Lone	-	United Arab Emirates
-	Azerbaijan -	Cuba	-	Guernsey	-	Luxembourg	-	Northern Mariana Islands	-	Singapore	-	United Kingdom
-	Bahamas -	Curacao	-	Guinea	-	Macao	-	Norway	-	Sint Maarten	-	United States
-	Bahrain -	Cyprus	-	Guinea-Bissau	-	Macedonia	-	Oman	-	Slovakia	-	United States Minor Outlying Islands
-	Bangladesh -	Czech Republic	-	Guyana	-	Madagascar	-	Pakistan	-	Slovenia	-	Uruguay
-	Barbados -	Democratic Republic of the Cong	go -	Haiti	-	Malawi	-	Palau	-	Solomon Islands	-	Uzbekistan
-	Belarus -	Denmark	-	Heard Island and McDonal	ld -	Malaysia	-	Palestine	-	Somalia	-	Vanuatu
-	Belgium -	Djibouti	-	Honduras	-	Maldives	-	Panama	-	South Africa	-	Vatican City
-	Belize -	Dominica	-	Hong Kong	-	Mali	-	Papua New Guinea	-	South Georgia and the South Sand	d -	Venezuela
-	Benin -	Dominican Republic	-	Hungary	-	Malta	-	Paraguay	-	South Korea	-	Vietnam
-	Bermuda -	Ecuador	-	Iceland	-	Marshall Islands	-	Peru	-	South Sudan	-	Virgin Islands, British
-	Bhutan -	Egypt	-	India	-	Martinique	-	Philippines	-	Spain	-	Virgin Islands, US
-	Bolivia -	El Salvador	-	Indonesia	-	Mauritania	-	Pitcairn	-	Sri Lanka	-	Wallis and Futuna
-	Bonaire, Sint Eustatius and {-	Equatorial Guinea	-	Iran	-	Mauritius	-	Poland	-	Sudan	-	Western Sahara
-	Bosnia and Herzegovina -	Eritrea	-	Iraq	-	Mayotte	-	Portugal	-	Suriname	-	Yemen
-	Botswana -	Estonia	-	Ireland	-	Mexico	-	Puerto Rico	-	Svalbard and Jan Mayen	-	Zambia
-	Bouvet Island -	Ethiopia	-	Isle of Man	-	Micronesia	-	Qatar	-	Swaziland	-	Zimbabwe
-	Brazil -	Falkland Islands (Malvinas)	-	Israel	-	Moldova	-	Reunion	-	Sweden		
-	British Indian Ocean Territor -	Faroe Islands	-	Italy	-	Monaco	-	Romania	-	Switzerland		
-	Brunei -	Fiji	-	Jamaica	-	Mongolia	-	Russia	-	Syria		
-	Bulgaria -	Finland	-	Japan	-	Montenegro	-	Rwanda	-	Taiwan		
-	Burkina Faso -	France	-	Jersey	-	Montserrat	Sain	t Barthelemy	-	Tajikistan		
-	Burundi											

Cambodia Cameroon Canada